

FOR OFFICIAL USE ONLY



LOUISVILLE METRO REVENUE COMMISSION

VENTURE CAPITAL FUND ANNUAL INFORMATIONAL QUESTIONNAIRE

Name _____

Address _____

City _____ State _____ Zip _____

Federal ID _____ Phone No. _____ Ext _____

ACCOUNT NUMBER

FOR YEAR ENDING

MM	DD	YY

For the purposes of this Questionnaire, “**Venture Capital Fund**” is defined as:

A venture capital fund is a limited liability company, limited liability partnership, or limited partnership, formed and operated for the exclusive purpose of buying, holding and/or selling securities (including debt securities), on its own behalf and not as a broker, primarily in non-publicly traded companies, and the capital of the fund is primarily derived from investments by entities and/or individuals which are neither, directly or indirectly, related to nor affiliated with the fund.

The following provisions shall apply:

- (a) **AFFILIATED.** Entities that are part of an affiliated group as defined in 26 U.S.C. § 1504(a) and any applicable federal regulations thereto, as they may be amended from time to time;
- (b) **NON-PUBLICLY TRADED COMPANIES.** Any business entity that is not a **PUBLICLY TRADED COMPANY**, as defined below
- (c) **PRIMARILY**, as used in this section, means over 80%.
- (d) **PUBLICLY TRADED COMPANY.** Any entity that is traded on:
 1. A national securities exchange registered under § 6 of the Securities Exchange Act of 1934 or exempted from registration under such act by 15 U.S.C. § 78f because of the limited volume of transactions;
 2. A foreign securities exchange operating under principles analogous to a national securities exchange;
 3. A regional or local exchange;
 4. An interdealer quotation system that regularly disseminates firm buy or sell quotations by identified brokers or dealers by electronic means or otherwise; or
 5. On a secondary market or the substantial equivalent thereof, if taking into account all of the facts and circumstances, the owners are readily able to buy, sell or exchange their ownership interest in a manner that is comparable, economically, to trading on an exchange.

An annual informational return is required to be filed in order to qualify for this exemption.

1. What is the full legal name of the Venture Capital Fund:

2. The street and mailing address of the designated office of the Venture Capital Fund is:

3. Is the Venture Capital Fund a part of an affiliated group as defined by 26 U.S.C. § 1504(a)?

Yes No

4. Is the Venture Capital Fund a non-publicly traded company?

Yes No

5. The date of the execution of the Venture Capital Fund Agreement or other organizational document is:

_____. Please attach a copy of said agreement.

6. The date of the latest amendment of the Venture Capital Fund Agreement is:

_____. Please attach a copy of each and every amendment.

7. Attach a list of the Venture Capital Fund's owners, shareholders, members or partners including mailing addresses.

8. Is this Venture Capital Fund registered with the Kentucky Secretary of State? Yes No

9. The name and address of the registered office and registered agent in the State of Kentucky for service of process:

10. What is the business structure of the Venture Capital Fund?

11. Is the Venture Capital Fund formed and operated for the exclusive purpose of buying, holding and/or selling securities (including debt securities), on its own behalf and not as a broker? Yes No

12. Are over 80% of the securities bought, sold or held in non-publicly traded companies? Yes No

13. Is over 80% of the capital of the fund derived from investments by entities and/or individuals which are neither, directly or indirectly related to nor affiliated with the fund? Yes No

14. Is the activity of the Venture Capital Fund the acquisition, sale and or rental of real and or tangible property?

Yes No

15. Please attach a copy of the federal return and applicable federal schedules for the Venture Capital Fund.

16. What percentage of the capital of the fund is primarily derived from investments by entities and/or individuals which are neither, directly or indirectly, related to nor affiliated with the fund? _____

Fund Manager - Owner, shareholder member, or partner name (print)	
Signature X	Date